



**Brigham and Women's Hospital**

Founding Member, Mass General Brigham

# Clinical Pearls: How I Test

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# Disclosure Information: *Nancy Berliner*

I have no financial relationships to disclose.

**AND**

I will **NOT** include discussion of off-label or investigational use of any products in my presentation.



# Evaluation of Anemia

Reticulocyte count

**Corrected Reticulocyte Count/Reticulocyte Index**

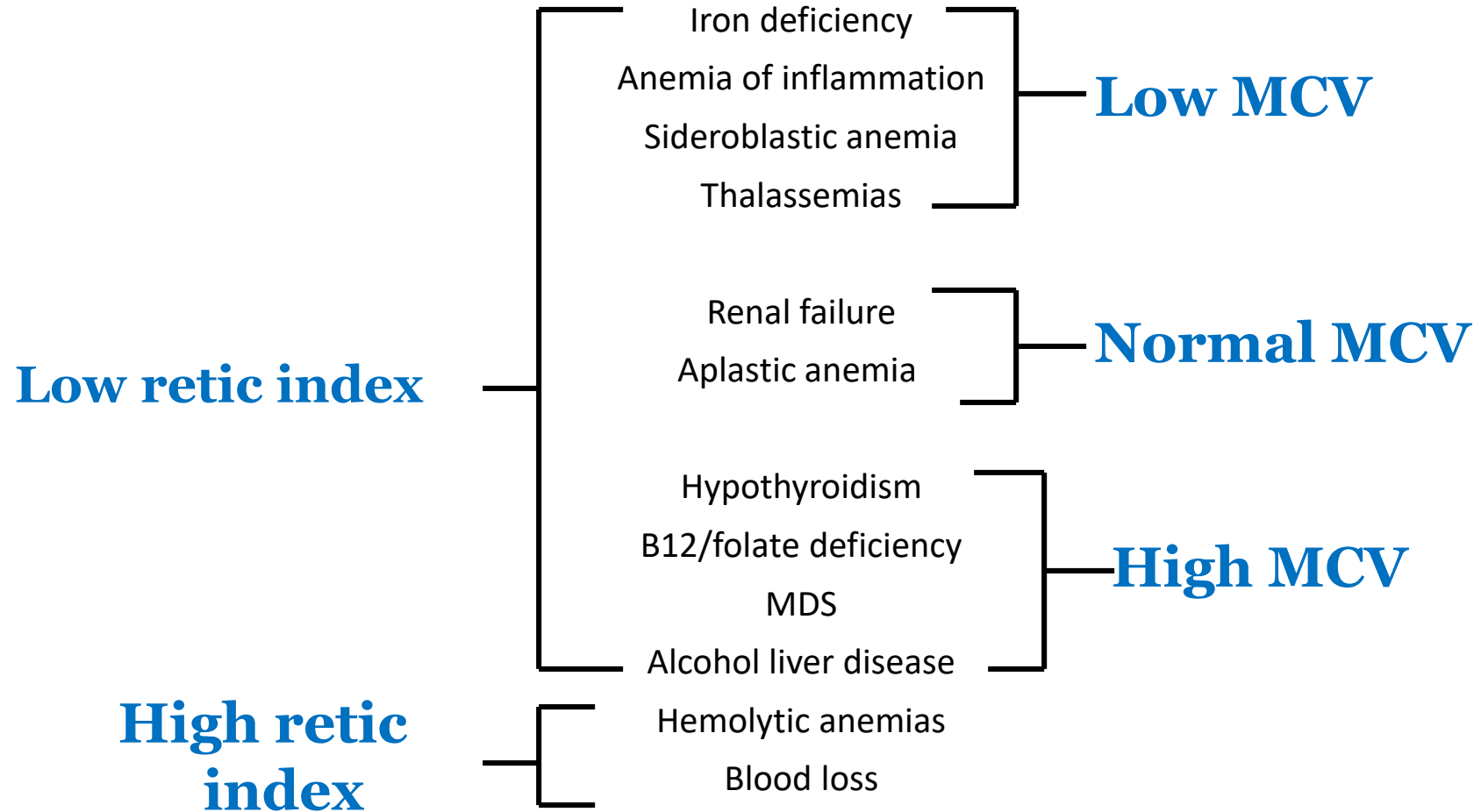
Reticulocyte Index = Retic count X  $\frac{\text{Hematocrit}}{\text{Normal Hct (45)}}$

Reticulocyte Index in a normal healthy adult is between 1 and 2



# Evaluation of Anemia

## Reticulocyte Index and MCV



# Evaluation of Hypoproliferative Anemia

Iron Studies: Fe/TIBC/Ferritin

Erythropoietin level

B12, folate

CRP/ESR

- Important for interpretation of ferritin, as it is an acute phase reactant
- In true iron deficiency, one cannot raise ferritin to over about 100



# Interpretation of Iron Studies

	Iron deficiency	Anemia of Inflammation
Serum Fe	Low	Low
TIBC	High	Low
Transferrin saturation	Low	Low
Ferritin	Very low	N/High



# Anemia of Inflammation

Characterized by low serum Fe/TIBC in setting of elevated ferritin

Associated with a wide variety of clinical disorders

- Infections (bacterial endocarditis)
- Rheumatologic Disease (rheumatoid arthritis, SLE)
- Organ dysfunction (CHF, chronic renal failure)
- Malignancy (MDS, NHL)

## Pathophysiology

- Impaired EPO responsiveness of hematopoietic stem cell
- shortened red cell survival
- impaired iron mobilization  $\implies$  iron-limited erythropoiesis related to overexpression of hepcidin





# Erythropoietin and Anemia of the Elderly

Epo secretion and Epo responsiveness of HSCs may be altered with age

Epo levels rise with age in healthy, non-anemic individuals

- Slope of the rise greater in those without diabetes or hypertension
- Anemic individuals had a lower slope of rise
- Hypothesis: Anemia reflects failure of a normal compensatory rise in Epo levels, reflecting age-related co-morbidities

*Even in the setting of a normal creatinine, EPO may help interpret anemia, especially in elderly patients*



# Evaluation of Anemia with ↑Reticulocytes

## Hemolytic Anemias

### Hereditary

1. Defects in RBC membrane
2. Defects in RBC metabolism  
(enzymopathies)
3. Defects in Hemoglobin  
(hemoglobinopathies)

### Acquired

1. Immune HA
2. Non-immune HA



# Autoimmune Hemolytic Anemia

	Warm AIHA	Cold AIHA
<b>Direct Coombs</b>	IgG or IgG & C3	C3 only
<b>Antibody</b>	IgG	IgM
<b>Etiology</b>	<ol style="list-style-type: none"> <li>1. Drugs: Methyldopa, PCN, Sulfa</li> <li>2. Malignancy: CLL, NHL</li> <li>3. Infection</li> </ol>	<ol style="list-style-type: none"> <li>1. Drugs: Quinidine</li> <li>2. Malignancy: NHL</li> <li>3. Infection: Mycoplasma</li> <li>4. Paroxysmal cold hemoglobinuria</li> </ol>
<b>Treatment</b>	Steroids +/- Danazol Rituximab Splenectomy	No role for steroids Warm pt Rituximab +/- fludarabine





# Leukocytosis: Differential Diagnosis

## SECONDARY TO OTHER ILLNESSES

Infection

Acute: Demargination/release storage pool

Chronic: Granulomatous dx (leukoerythroblastic)

Stress

Drug-induced (steroids,  $\beta$ -agonists, lithium)

Chronic inflammation

Post-splenectomy

Non-hematologic malignancy

Marrow stimulation (ITP, hemolysis, CMT)

## PRIMARY HEMATOLOGIC DISEASE

CML

Other MPD



# Evaluation of Leukocytosis

*Neutrophilia is usually reactive, indicative of a normal functioning bone marrow. Bone marrow evaluation is often unnecessary*

- Repeat WBC to R/O factitious or artifactual elevation
- Evaluation for acute/chronic infection or inflammation
- FISH for bcr-abl
- Bone marrow exam: r/o granulomatous dx, fungus



# Neutropenia: Differential Diagnosis

## Congenital Neutropenia

- Duffy-null associated neutrophil count (DANC)
- Familial neutropenia
- Severe congenital neutropenia
- Cyclic neutropenia
- Other rare disorders

## Acquired Neutropenia

- Autoimmune neutropenia
- Drug-induced neutropenia
- Chronic idiopathic neutropenia
- Primary marrow failure syndromes (MDS, aplasia)



# Evaluation of Neutropenia

## For Congenital Neutropenia:

- Molecular Diagnosis for ELANE, HAX1
- Some advocate for testing for Duffy antigen negative phenotype in suspected Duffy-null associated neutrophil count (DANC, formerly benign ethnic neutropenia)

## Acquired Neutropenia

- Stop possible offending drugs
- Flow cytometry for clonality, LGL
- Serologic studies for ANA
- Anti-neutrophil antibodies are not recommended
- R/O MDS: NGS or bone marrow examination







# Tests of the Coagulation Cascade

- PT (***prothrombin time***, initiate with tissue factor, phospholipid, calcium)
- PTT (***partial thromboplastin time***, initiate with kaolin or silica, calcium, limited in phospholipid)
- TT (thrombin time, initiate with *thrombin*)
- FDP (Fibrin(ogen) degradation products, non-sp.)
- D-dimers (specific fibrin degradation)
- Factor XIII Screen (clot dissolution)
- 1:1 MIXING STUDY



# Causes of ↑ PT

## Elevated PT:

- Less than 30% of VII (the sole “*extrinsic pathway only*” protein), X, V, II (common pathway) or fibrinogen
- Inhibitors of fibrin polymerization (FDPs)
- Inhibitors of II or X
- Heparin in vast excess

## Most Common Causes

- Vitamin K deficiency
- Warfarin Therapy
- Liver Disease



# Causes of ↑ PTT

## Elevated PTT:

- Any factor level less than 30% except VII,XIII
- Inhibitors of fibrin polymerization (FDP)
- Other inhibitors (lupus anticoagulants)
- Heparin (and warfarin, to lesser degree)
- Most Common Causes
- Congenital factor deficiency
- Acquired factor Inhibitors
- DIC
- Dysfibrinogenemia
- Lupus anticoagulant



# Interpretation of Mixing Studies: deficiency vs inhibitor

	<b><u>PTT Pt Plasma</u></b>	<b><u>PTT Nml Plasma</u></b>	<b><u>PTT 1:1 Mix</u></b>
<b>Factor Deficient</b>	70 sec	30 sec	33 sec
<b>Inhibitor</b>	70 sec	30 sec	70 sec



# Lupus Anticoagulant

Discovered in lupus patients in early 1960s

Unrelated to bleeding in vast majority of cases (exception: some patients have LA plus antibody to prothrombin and long PT and PTT).

LA is *defined* by

- Prolongation of PTT
- Behavior as an inhibitor in a mixing study
- Neutralization with excess phospholipid

In terms of pathophysiology, it is usually an antiphospholipid antibody, but not all APLA act as lupus anticoagulants

LA is a risk factor for THROMBOSIS, not bleeding

-  • The PTT can't be corrected with plasma or other products, and should not be.

# VTE

## **Risks** for hypercoagulable states

- Inherited
- Acquired: more common
  - 35% US adults are obese, OR of 2.3 for VTE
  - <10% have an inherited thrombophilia
- Mixed: all are additive or synergistic

## **“Provoked” vs “Unprovoked”**

- Clear precipitating factor vs idiopathic or unidentified risk factor
  - Transient vs persistent provoking factor
  - Unprovoked = idiopathic



# The “Hypercoagulable Workup”

Test for **Factor V Leiden** mutation

PCR for **Prothrombin G20210A** mutation

Functional assay of **Antithrombin**

Functional assay of **Protein C**

Functional assay of **Protein S**

- Free Protein S Antigen
- Total Protein S Antigen (free + bound to C4bp)

## **WHAT NOT to test:**

Homocysteine:

FVIII

XIII polymorphisms, IX, XI, XII

PAI-1 4G/5G promoter, PAI-1





# APLAS work-up

## Tests for **Antiphospholipid Antibodies**

- **Lupus anticoagulant:**
  - Screen: functional clotting assays
    - Sensitive PTT
    - DRVVT
    - Kaolin clotting time
  - Confirmatory: remove APLA
    - Platelet neutralization test
    - Hexagonal phase phospholipids
- Anticardiolipin and  $\beta$ 2-glycoprotein I antibodies
  - IgG and IgM only
  - No diagnostic role for other tests



# Who should be tested?

Indications of possible inherited hypercoagulable state:

Age of onset < 50 years

Recurrent thrombosis

Positive family history in 1<sup>st</sup> degree relative

Unusual location/site

However:

- Avoid indiscriminate testing in the inpatient or ER setting
- There is **no** need to know immediately—require at least 3 months anticoagulation for VTE regardless of thrombophilia status



# Thrombophilia Testing Remains Controversial

## Why the controversy?

- There are no data that results should affect care
- ASH Choosing Wisely Campaign 2013: “do not test in the setting of provoked VTE due to strong risks”

## Misinterpretation of the significance of results

- Over treatment in the case of positive results
  - Duration of therapy determined by provoked vs unprovoked VTE
- False sense of security with negative results
  - Studies demonstrate increased VTE risk for patients with a family history of VTE despite negative results

## When does it not change care?

- Provoked VTE
- Antiphospholipid syndrome
- Malignancy

